

SUNRISE DERMATOLOGY

Dependent Intake Form

Demographic Information

Last name _____ First name _____ MI _____

Date of Birth _____ Sex _____ Social Security No. _____

Mailing Address _____ City _____ State _____ Zip _____

Home phone _____ Cell phone _____ Work phone _____

May we leave a detailed voicemail? Yes No If yes, at which phone number listed? Home Cell Work

Responsible Party Name _____ DOB _____

Responsible Party Social Security No. _____ Contact Number _____

Responsible Party Address (if different from above) _____

Email address _____

Would you like to pay your bill online and access your statements? Yes No If yes, an email will be sent to you.

May we add you to our email list? Yes No Would you like to be added to the Solé MedSpa email list? Yes No

Emergency Contact Information

Name _____ Relationship _____ Phone number _____

Name _____ Relationship _____ Phone number _____

Referral Information

Were you referred by another physician? Yes No If yes, please list physician name: _____

Primary Care Physician _____ Phone number _____

Insurance Information (Please notify front desk of additional insurance plans.)

Primary:

Insurance Company _____ Policy No. _____ Group No. _____

Policyholder Name _____ Policyholder DOB _____ Policyholder SSN _____

Secondary:

Insurance Company _____ Policy No. _____ Group No. _____

Policyholder Name _____ Policyholder DOB _____ Policyholder SSN _____

Pharmacy Information

Name _____ Phone No. _____

Address _____ City _____ State _____ Zip _____

By signing below, I certify that the above information is correct. I will contact Sunrise Dermatology immediately with any change.

Signature _____ Date _____

SUNRISE DERMATOLOGY

Medical History Form

Patient Name: _____ Preferred Name: _____ Date: _____

Reason for Today's Visit: _____

Past Medical History

Do you currently have, or have you ever been diagnosed with, any of the following conditions? (Check if Yes)

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> COPD | <input type="checkbox"/> Hepatitis B or C | <input type="checkbox"/> Leukemia |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Lung Cancer |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Depression | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Prostate cancer |
| <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Radiation treatment |
| <input type="checkbox"/> Bone marrow transplant | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Hyperthyroid (high) | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Breast cancer | <input type="checkbox"/> GERD/Acid reflux | <input type="checkbox"/> Hypothyroid (low) | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Colon cancer | <input type="checkbox"/> Hearing loss | <input type="checkbox"/> Lymphoma | <input type="checkbox"/> None of these |

Other medical problems not listed above: _____

List any major surgeries: _____

Skin Disease History

Have you ever had skin cancer? Yes No Not Sure

If yes, which type(s), and what year(s)? Basal Cell _____ Squamous Cell _____ Melanoma _____ Not sure

Have you ever used a tanning bed? Yes No Do you use sunscreen? Yes No

Do any of your blood relatives have melanoma? Yes No Relationship: _____

List all current medications: _____

List any allergies to medication: _____

Social History

Do you smoke? Yes No If yes, how many packs per day? _____ Former smoker

Do you drink alcohol? Yes No If yes, how many drinks per day? _____

Are you up to date on immunizations?

Yearly flu vaccine: Yes No Pneumonia: Yes No Shingles: Yes No

Review of Systems: Are you currently experiencing any of the following? (Check if Yes)

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Problems with healing | <input type="checkbox"/> Weight changes | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Numbness or tingling |
| <input type="checkbox"/> Excessive scarring (keloid) | <input type="checkbox"/> Headaches | <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Intolerance to hot/cold |
| <input type="checkbox"/> Problems with immune system | <input type="checkbox"/> Vision changes | <input type="checkbox"/> Changes in stool | <input type="checkbox"/> Mood changes |
| <input type="checkbox"/> Easy bruising or bleeding | <input type="checkbox"/> Sore throat | <input type="checkbox"/> Changes in urine | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Fever or chills | <input type="checkbox"/> Chest pain | <input type="checkbox"/> Joint pain | <input type="checkbox"/> None of these |

Additional questions:

Have you had a reaction to local anesthesia? Yes No Are you allergic to adhesive? Yes No

Have you had a reaction to epinephrine? Yes No Are you on blood thinners? Yes No

Do you have an artificial heart valve? Yes No Do you have artificial joints? Yes No

Do you have a pacemaker? Yes No Do you have a defibrillator? Yes No

Have you been told to take antibiotics prior to dental or surgical procedures? Yes No

Are you pregnant/planning pregnancy? Yes No If pregnant, due date: _____

Are you breastfeeding? Yes No

SUNRISE DERMATOLOGY FINANCIAL & OFFICE POLICIES

Thank you for choosing our practice. We appreciate your trust in us and the opportunity to serve you. As a part of our practice, we try to offer efficient and helpful billing services. To this end, we ask you to read the following statement of our financial policy. Please sign it prior to any treatment.

- Payment for non-covered or cosmetic procedure is due at the time of service.
- We accept cash, check, or credit cards (Visa, Master Card, Discover)
- A 35% service charge will be added to bills over 30 days old.
- We offer an extended payment plan for patients meeting low income or financial hardship criteria.
- There is a \$35.00 charge for returned checks.
- **We require 24 hours prior notice to cancel or reschedule an appointment.** Failure to notify us of the cancellation will result in a cancellation fee of \$50.00 for an office visit and \$150.00 for a surgery appointment.

PARTICIPATING PLANS:

We will be happy to bill insurance plans we participate in. Once we receive correct payment, we will make our contractual adjustment and send you a bill for any balance due. **Co-pay and deductibles are to be paid on the date of service.**

MEDICARE:

We participate with Medicare and accept assignment. Patients are responsible for meeting their annual deductible and paying for the 20% co-insurance. We will file a claim with your secondary/supplemental carriers. However, in the event that the secondary does not pay within 60 days, the patient may be billed.

NON-PARTICIPATING PLANS:

As a courtesy to you we will bill your insurance carrier if you provide us with complete insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid your account within 30 days, the balance will be assessed for payment. You should remit payment within 30 days or contact your insurance company to check on the status of the claim. Please notify us immediately upon contacting your insurance company or if there is anything, we can do to help settle this claim. The Sunrise Dermatology Mobile, AL location does not participate in Medicaid or State of Alabama Medicaid plans.

OUTSIDE PATHOLOGY OR LABORATORY SERVICES:

If the expertise of an outside lab is needed for a portion of your care (biopsy interpretation, second opinion) you may receive a separate bill from that lab for their services.

USUAL AND CUSTOMARY RATES:

Our practice is committed to providing the best care for our patients. Our charges are within the usual and customary charges for our specialty in our area. You are responsible for payment regardless of any non-participating insurance company's arbitrary determination of usual and customary rates.

_____ I have read, understand and agree to this Financial Policy.

_____ I request that payment of authorized Medicare and/or the insurance carrier be made either to me or on my behalf to Sunrise Dermatology for any services furnished to me. I authorize any holder of medical information about me to release to Sunrise Dermatology and its agents and/or other insurance carrier any information needed to determine benefits payable for services.

_____ I understand that it is my responsibility to notify Sunrise Dermatology in writing of any changes to this release of information consent.

_____ I acknowledge that I have read and understand the Notice of Privacy Practices including Patient Bill of Rights and that I can obtain a copy upon request. I understand further that Sunrise Dermatology and its business associates (including its billing company) may use or disclose my health information in communications with third parties who are involved in or indicate that they are responsible for payment for my healthcare services. I understand that such third parties might include persons who are the policy holders of any policy of insurance covering me. I acknowledge that I am entitled to prevent these communications by objecting to them, and by my signature below, indicate that I DO NOT OBJECT to such communications.

DESIGNATION OF PERSONS TO WHOM WE MAY DISCLOSE YOUR RECORDS IN YOUR ABSENCE:

- | | |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |

(You may also call us or personally inform us at any time of persons to whom we may disclose your records.)

Print Name of Patient: _____ Patient's Date of Birth: _____ Date: _____

Patient or Personal Representative Signature: _____

Relationship of Representative (parent, guardian, etc.): _____